



# MORNING MANTRA

WHAT'S RISING

BULLS

BEARS

WHAT'S FALLING

Daily Derivatives & Market Report

JAN 28, 2025



Indian equity benchmarks snapped their two-day losing run on Tuesday as traders preferred to buy stocks at lowest levels. Till the end of the session, indices traded in green as traders continued to hunt for fundamentally strong stocks ahead of Union Budget. After making positive start, markets extended their gains and touched day's high levels but in last leg of trade come off from day's high.

Some of the important factors for the markets:

**RBI's liquidity measures boost markets:** Sentiments got support as India's central bank announced a host of measures to inject liquidity in the banking system, including bond purchases and dollar/rupee swaps. The Reserve Bank of India will buy government bonds worth Rs 60,000 crore (\$6.96 billion) in three tranches and conduct a 56-day variable rate repo auction worth Rs 50,000 crore on February 7.

**Traders eyeing US FOMC meeting:** Globally investors were keenly awaiting the two-day US Federal Open Market Committee (FOMC) meeting starting today.

**Strong moves in banking and financial sector stocks:** Banking and Financial sectors' stocks witnessed heavy buying during the day as RBI announced slew of measures to boost liquidity. Bajaj Finance, Axis Bank, Bajaj Finserv and HDFC Bank were on the priority list of the buyers.

**Global front:** European markets were trading higher as French consumer confidence rose to 92 in January from 89 in the previous month. Asian markets ended mixed in thin trade on Tuesday as investors awaited cues from this week's Fed and ECB meetings.

# MARKET SELFIE



## MARKET SUMMARY

Domestic Indices	Close	Points	% Change
SENSEX	75901.41	535.23	0.71
NIFTY	22957.25	128.10	0.56
MIDCAP	41310.47	-261.13	-0.63
SMLCAP	47510.14	-836.23	-1.73
BSEFMC	20101.74	-84.33	-0.42
HEALTHCARE	40264.22	-789.10	-1.92
AUTO	50049.90	574.50	1.16
POWER	6219.71	-92.55	-1.47
REALTY	6684.18	83.89	1.27
BSE IT	40976.12	-325.18	-0.79
BANKEX	55516.37	813.08	1.49
OIL GAS	24376.69	-195.98	-0.80
METAL	27533.80	-156.85	-0.57
INDIA VIX	18.20	0.07	0.39

## ADVANCE - DECLINE

Index	Advance	Decline	Unchanged
NSE	1159	1819	25
BSE	1314	2660	110

## MARKET TURNOVER (₹ in Crs)

Segment	Current	Previous	Net %
BSE CASH	6401	5637	14
NSE CASH	115496	95151	21
NSE F&O	439919	363028	21

## KEY INDICES RATIOS

INDEX	P/E	P/B	Dividend Yield
NIFTY	20.85	3.42	1.38
SENSEX	21.61	3.91	1.20

# KEY NUMBERS TRACKER



FII – DII ACTIVITY IN CASH SEGMENT (₹ in Crs)			
FII-DII*	Buy	Sell	Net
DII	19732	12921	6811
FII	11166	16087	(4921)

Note: FPI & DII Figures are provisional

FII ACTIVITY IN DERIVATIVES SEGMENT (₹ in Crs)			
FII	Buy	Sell	Net
Index Futures	10421.04	10910.37	(489)
Index Options	1214016.66	1209794.94	4222
Stock Futures	140055.32	137539.42	2516
Stock Options	130961.39	130734.74	227

PUT-CALL RATIO		
Index	Current	Previous
NIFTY	0.95	0.76
BANK NIFTY	0.75	0.59

DOLLAR INDEX			
Dollar Index	Current	Previous	% Change
DXY	107.88	107.42	0.43

10-YEARS G-SEC YIELD			
Country	Current	Previous	% Change
INDIA	6.689	6.680	0.13
USA	4.569	4.528	0.91

KEY COMMODITIES TRACKER (in \$)			
Commodity	Current	Change Points	% Change
Gold	2744.65	3.07	0.11
Silver	30.15	-0.02	-0.07
Crude-Oil	73.48	0.31	0.42
Brent-Crude	77.44	0.36	0.47

# CURRENCY FUTURES & INDEX TRENDS TRACKER



## CURRENCY FUTURES

Expiry	Close	Change Points	% Change
29 JAN-24 USD-INR	86.56	0.25	0.29
29 JAN-24 EUR-INR	90.33	-0.38	-0.42
29 JAN-24 GBP-INR	107.64	-0.12	-0.11
29 JAN-24 JPY- INR	55.99	-0.22	-0.40

## INDICES – SUPPORT-RESISTANCE-PIVOT LEVELS

Index	Close	S2	S1	Pivot	R1	R2
NIFTY	22957	22704	22831	22984	23111	23265
SENSEX	75901	75122	75512	76012	76402	76903
NIFTY FUTURES	22978	22715	22846	23002	23134	23290
BANK NIFTY	48867	48056	48462	48854	49260	49652
CNX IT	41821	41273	41547	42005	42279	42737
CNX MIDCAP	51529	50282	50906	51499	52123	52716
CNX SMALLCAP	16009	15350	15679	16014	16343	16677
INDIA VIX	18.20	16.17	17.19	17.84	18.86	19.51

## INDEX TREND ANALYSIS

Index	Daily	Weekly	Monthly
NIFTY	SELL	SELL	NEUTRAL
SENSEX	SELL	SELL	NEUTRAL
NIFTY FUTURES	SELL	SELL	NEUTRAL
BANK NIFTY	NEUTRAL	SELL	NEUTRAL
CNX IT	SELL	Buy	Buy
CNX MIDCAP	SELL	SELL	Buy
CNX SMALLCAP	SELL	SELL	Buy
INDIA VIX	Buy	Buy	SELL

## SECURITIES BAN IN F&O TRADES FOR 29-01-2025

	NIL
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# TECHNICAL VIEWS



## NIFTY

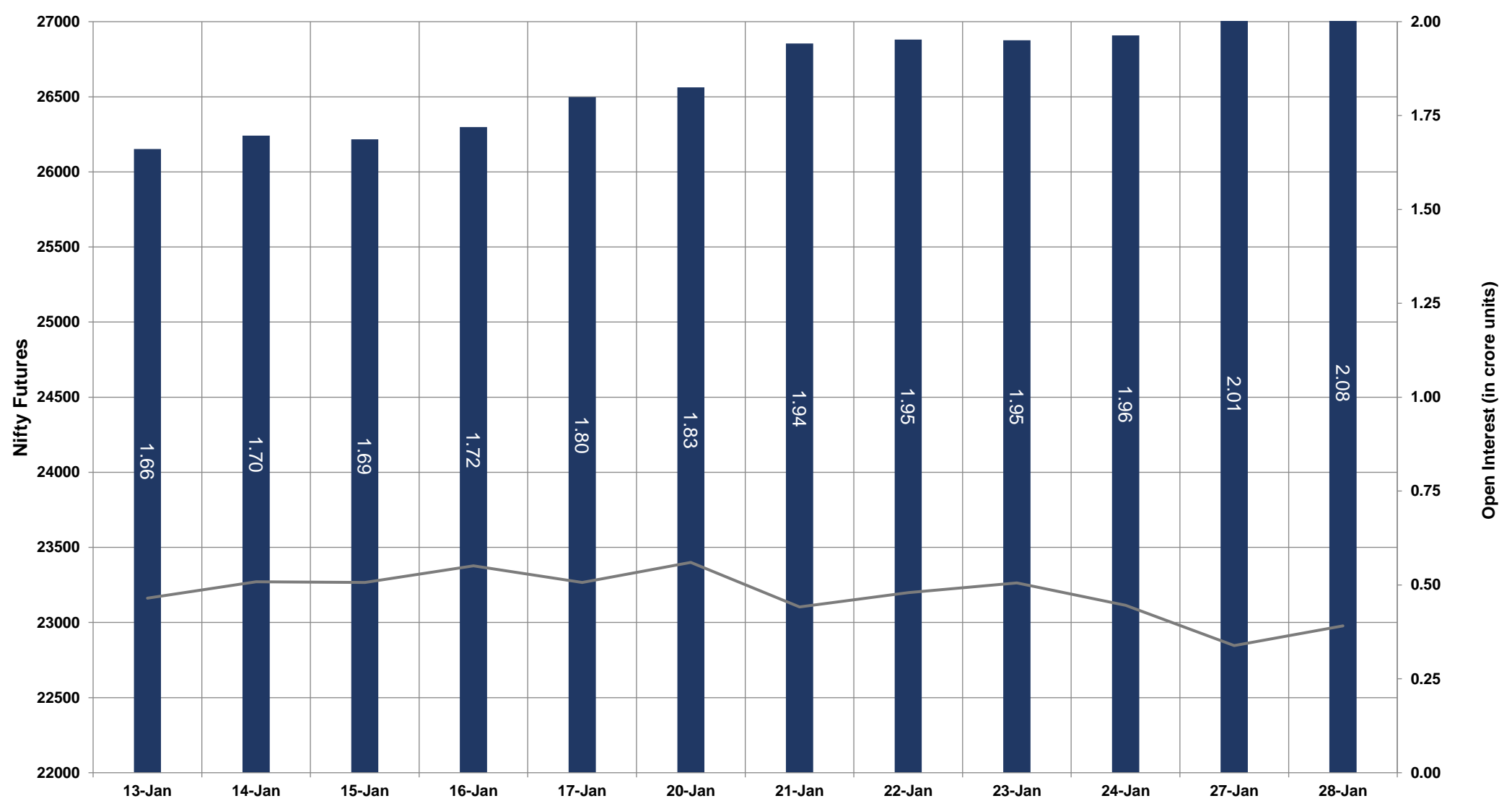


- Nifty Cash = **22957.25 (0.56%)**
- Resistance levels = **23310** and **23360**
- Support levels = **22820** and **22650**

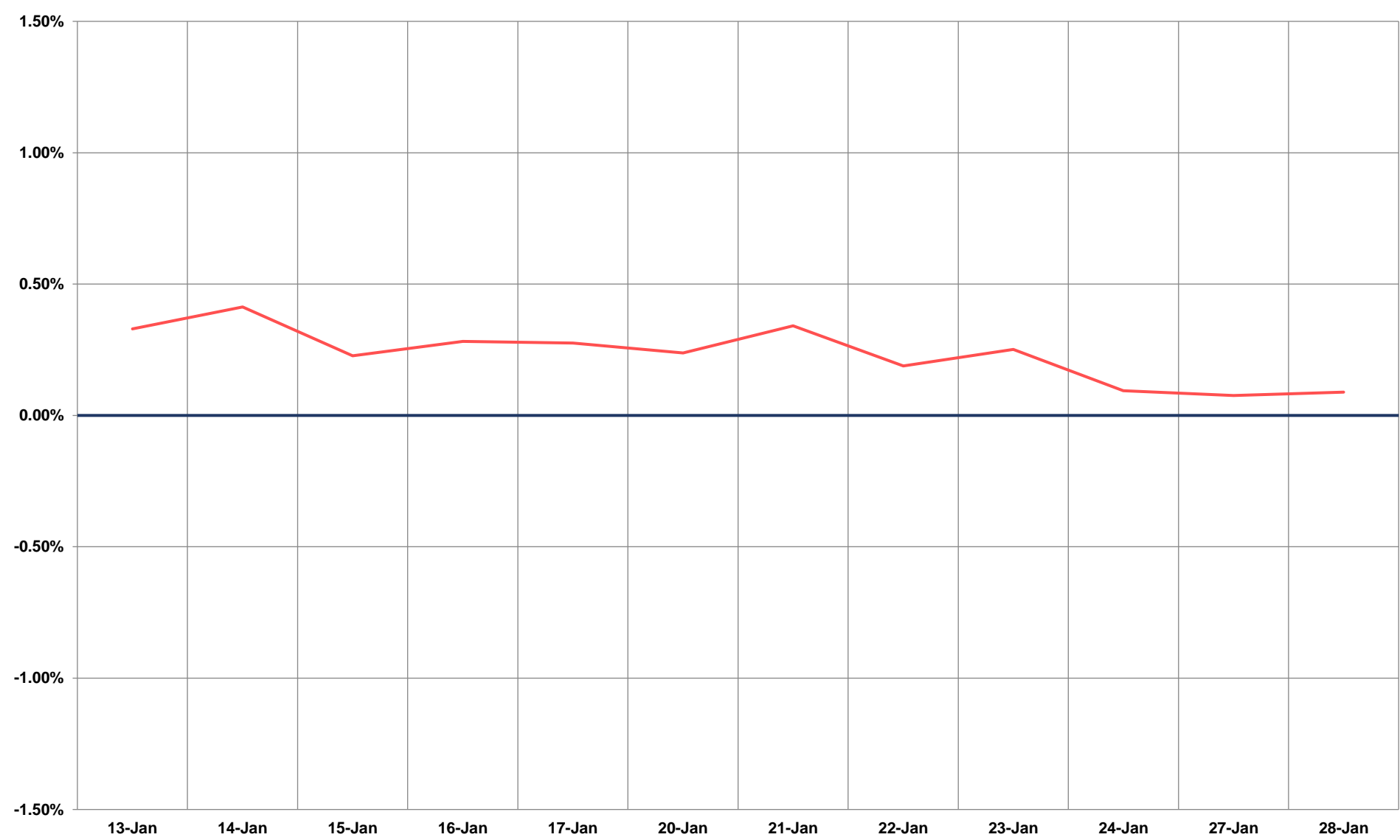
# TECHNICAL VIEWS



## NIFTY FUTURES



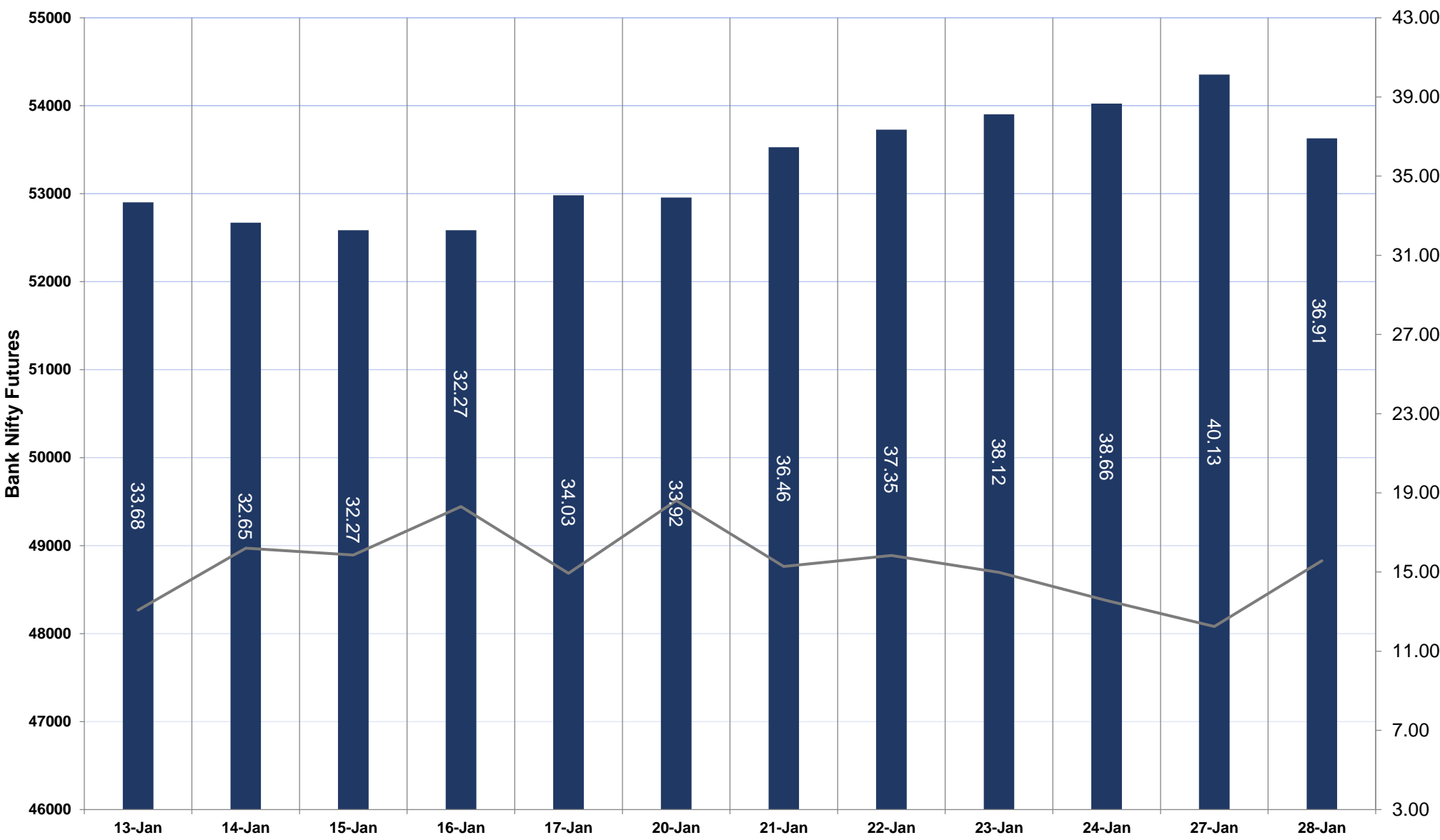
## SPREAD: FUTURE & SPOT



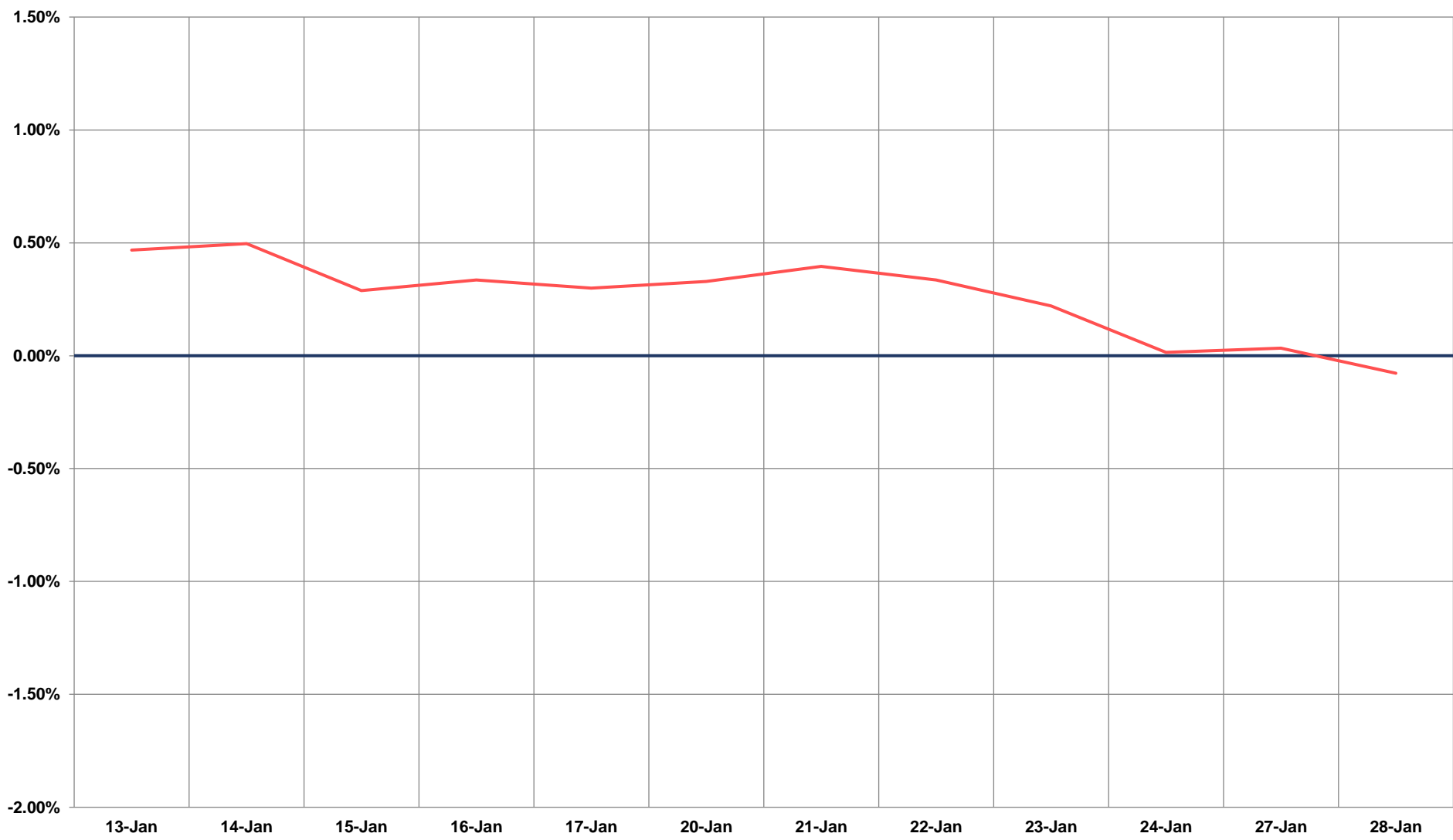
# TECHNICAL VIEWS



## BANK NIFTY FUTURES



## SPREAD: FUTURE & SPOT

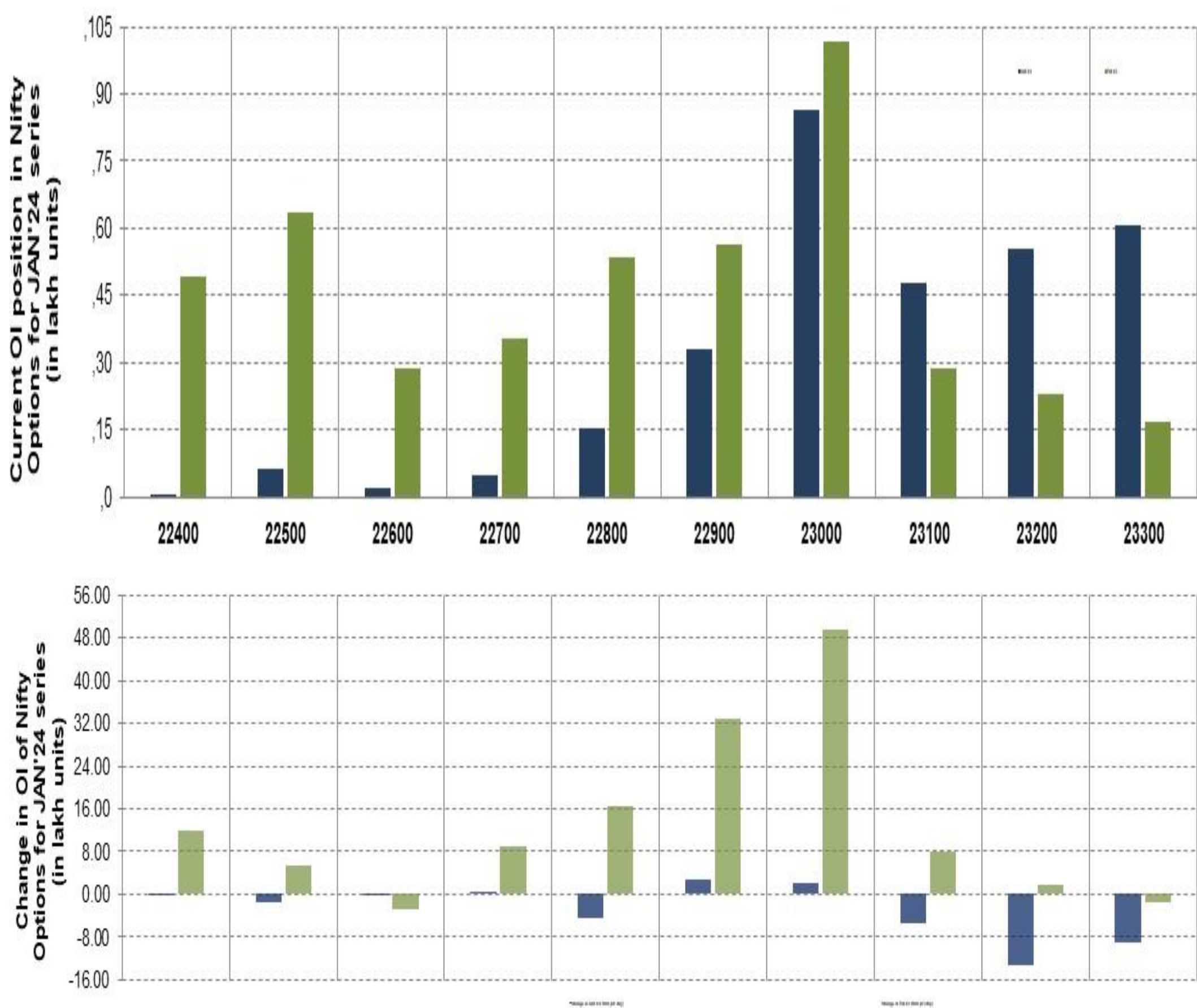




# TECHNICAL VIEWS



## NIFTY OPTIONS



- **Most Active Nifty Call** with an addition of 0.28 million in Open Interests is **Strike Price of 22900**
- **Most Active Nifty Put** with an addition of 4.93 millions in Open Interests is **Strike Price of 23000**
- **Maximum Open Interest an outstanding** was 8.62 millions for Calls at **Strike Price of 23000**
- **Maximum Open Interest an outstanding** was 10.18 millions for puts at **Strike Price of 23000**

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